



european healthcare
acquisition & growth company

SHARE CAPITAL AND VOTING RIGHTS EGM 15 NOVEMBER 2023

As at 4 October 2023, the date of the notice of the extraordinary general meeting of European Healthcare Acquisition & Growth Company B.V. (the "**Company**") to be held on 15 November 2023, (the "**EGM**"), the issued share capital of the Company is EUR 1,766,666 divided into 170,000,000 class A ordinary shares and 6,666,666 class B ordinary shares, each with a nominal value of EUR 0.01.

Each share confers the right to cast one vote. Pursuant to Dutch law, no votes may be cast at a general meeting in respect of shares which are held by the Company. As at 4 October 2023, the Company held 150,000,000 shares in its own capital.

Consequently, at the EGM voting rights can be exercised on 26,666,666 shares in total.