



european healthcare  
acquisition & growth company

## NOTICE OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF EUROPEAN HEALTHCARE ACQUISITION & GROWTH COMPANY B.V.

The extraordinary general meeting of shareholders of European Healthcare Acquisition & Growth Company B.V. (the "**Company**"), will be held on Wednesday 15 November 2023 at 10:00 CET (the "**EGM**") at the offices of Houthoff Coöperatief U.A., Gustav Mahlerplein 50, Amsterdam, the Netherlands. The language of the EGM will be English.

Capitalised words as used herein shall have the same meaning as defined in the prospectus of the Company dated 16 November 2021 ("**Prospectus**").

### AGENDA

The agenda for the EGM is as follows:

1. Opening
2. Extension of the Business Combination Deadline (*voting item*)
3. Conditional dissolution (*ontbinding*) of the Company (*voting item*)
4. Closing

### AVAILABLE INFORMATION

As of today until the close of the EGM, the following documents and information are available for inspection on the Company's website ([www.ehc-company.com](http://www.ehc-company.com)) and at ABN AMRO Bank N.V. (via e-mail: [ava@nl.abnamro.com](mailto:ava@nl.abnamro.com)) and copies are available free of charge by persons entitled to attend the EGM at the Company's offices (c/o ALR Treuhand GmbH, Theresienhöhe 28, 80339 Munich, Germany), upon appointment:

- the agenda and the explanatory notes thereto;
- a form of proxy for representation and voting at the EGM (the "**Proxy Form**") (please refer to further instructions on the use of the Proxy Form below); and
- the total number of Shares in issue and voting rights on the day hereof and, if changes take place, on the Record Date (as defined below).

On 4 October 2023, the total number of Shares of the Company outstanding is 170,000,000 Class A Ordinary Shares, of which 150,000,000 Class A Ordinary Shares are being held in treasury by the Company, and 6,666,666 Class B Ordinary Shares. The aggregate number of votes that can be cast is 26,666,666.

## REGISTRATION AND RECORD DATE

In accordance with the statutory record date as set out in the Dutch Civil Code (the "**DCC**"), those who are registered on 18 October 2023 (the "**Record Date**"), after the processing of settlements on that date, in one of the registers as mentioned hereinafter and who have given notice of their wish to attend the EGM, in accordance with the provisions below, will have the right to attend the EGM. References in this Convocation to Shareholders as of the Record Date include a reference to others with statutory meeting rights with respect to Shares as of the Record Date, unless the context requires otherwise.

The registers, designated for registered Shares, forming part of the collective depot (*verzameldepot*), are the registers administered by the institutions affiliated to Euroclear Nederland (*aangesloten instellingen*). The register, designated for other registered Shares, is the shareholders' register of the Company.

### Holders of Shares in the collective depot

Holders of Shares in the collective depot who wish to attend the EGM must register with ABN AMRO Bank N.V. via [www.abnamro.com/evoting](http://www.abnamro.com/evoting) as from the Record Date and by no later than 8 November 2023 at 17:30 CEST. The intermediaries must issue an electronic statement to ABN AMRO Bank N.V. at the latest on 9 November 2023 at 14:00 CEST via [www.abnamro.com/intermediary](http://www.abnamro.com/intermediary) stating the number of Shares that the Shareholder holds at the Record Date and submitted for registration. With the statement, intermediaries are furthermore requested to include the full address details of the relevant Shareholder in order to be able to verify the shareholding on the Record Date in an efficient matter.

### Holders of other registered Shares

Holders of other registered Shares who wish to attend the EGM must notify ABN AMRO Bank N.V. via [ava@nl.abnamro.com](mailto:ava@nl.abnamro.com). Shareholders must notify ABN AMRO Bank N.V., stating the name, e-mail address and the number of Shares, which are registered for the relevant Shareholder on the Record Date, no later than 8 November 2023 at 17:30 CEST.

## VOTING

Shareholders who wish to exercise their voting rights by means of an electronic proxy, which entails a voting instruction to a representative of the Company, can do this via (i) ABN AMRO Bank N.V. ([www.abnamro.com/evoting](http://www.abnamro.com/evoting)) or (ii) via their intermediary at which their Shares are administrated no later than 8 November 2023 at 17:30 CEST. The intermediaries are requested to provide ABN AMRO Bank N.V. with an electronic statement that includes the number of Shares held on the Record Date by the relevant Shareholder and the number of Shares which have been applied for registration at the latest by 9 November 2023 at 14:00 CEST.

Shareholders who wish to vote by means of a Proxy Form shall deposit a written (or electronically recorded) Proxy Form dated after the Record Date (in the form as made available on the Company's website [www.ehc-company.com](http://www.ehc-company.com)), to be received by the Company in respect of (i) the holders of Shares in the collective depot that are being traded on Euronext Amsterdam and (ii) all holders of other registered Shares via e-mail at [ava@nl.abnamro.com](mailto:ava@nl.abnamro.com) and must be in the possession of ABN AMRO Bank N.V. no later than 8 November 2023 at 17:30 CEST.

## VIRTUAL ATTENDANCE

Shareholders who registered themselves following the registration process set out above and wish to attend the EGM by electronic means must send an e-mail to ABN AMRO Bank N.V. at [ava@nl.abnamro.com](mailto:ava@nl.abnamro.com). Shareholders must notify ABN AMRO Bank N.V., stating the name, e-mail address and the number of Shares, which are and will be registered for the relevant Shareholder on the Record Date, no later than 8 November at 17:30 CEST after which the Shareholder will receive a link from ABN AMRO Bank N.V. to join the meeting virtually. For the avoidance of doubt, voting during the EGM is not possible for Shareholders who join the meeting virtually and those shareholders are encouraged to exercise their voting rights as described above no later than 8 November at 17:30 CEST.

## FURTHER INFORMATION

For further information, please contact:

**European Healthcare Acquisition & Growth Company B.V.**

Theresienhöhe 28

80339 Munich

Germany

[info@ehc-company.com](mailto:info@ehc-company.com)

**ABN AMRO Bank N.V.**

Gustav Mahlerlaan 10

1082 PP Amsterdam

The Netherlands

[ava@nl.abnamro.com](mailto:ava@nl.abnamro.com)

4 October 2023

Munich, Germany

Board of Directors **European Healthcare  
Acquisition & Growth Company B.V.**