



european healthcare  
acqisition & growth company

## NOTICE OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF EUROPEAN HEALTHCARE ACQUISITION & GROWTH COMPANY B.V.

The annual general meeting of shareholders of European Healthcare Acquisition & Growth Company B.V. ("**Company**"), will be held on 25 June 2024 at 14:00 CEST ("**AGM**") at the offices of Houthoff Coöperatief U.A., Gustav Mahlerplein 50, Amsterdam, the Netherlands. The language of the AGM will be English.

### AGENDA

The AGM agenda includes the following items:

1. Opening
2. Annual report for the financial year 2023 ("**Annual Report 2023**")
  - a. Annual Report 2023 (*discussion item*)
  - b. Remuneration report (*advisory vote*)
3. Dividend policy (*discussion item*)
4. Adoption of the financial statements for the financial year 2023 ("**Financial Statements 2023**") (*voting item*)
5. Discharge from liability of the executive directors and the non-executive directors in respect of the exercise of their duties for the financial year 2023
  - a. Discharge from liability of the executive directors (*voting item*)
  - b. Discharge from liability of the non-executive directors (*voting item*)
6. Reappointment of Deloitte Accountants B.V. as independent external auditor entrusted with the audit of the financial statements for the financial year 2024, subject to acceptance procedures to be performed by Deloitte Accountants B.V. (*voting item*)
7. Any other business
8. Closing of the Meeting

### AVAILABLE INFORMATION

As of today until the close of the AGM, the following documents and information are available for inspection on the Company's website ([www.ehc-company.com](http://www.ehc-company.com)) and at ABN AMRO Bank N.V. via e-mail: [ava@nl.abnamro.com](mailto:ava@nl.abnamro.com) and copies are available free of charge by persons entitled to attend the AGM at the Company's offices (c/o ALR Treuhand GmbH, Theresienhöhe 28, 80339 Munich, Germany), upon appointment:

- The agenda and the explanatory notes thereto;
- The Annual Report 2023 (in ESEF-format) including, *inter alia*, the report of the board of the Company, the remuneration report, the Financial Statements 2023 and the independent auditor's report;
- A form of proxy for representation and voting at the AGM ("**Proxy Form**") (please refer to further instructions on the use of the Proxy Form below); and
- The total number of shares on issue and voting rights on the day hereof and – to be made available on the Record Date (as defined below) – such total numbers on the Record Date (if changes took place).

On 14 May 2024 the total number of shares of the Company outstanding is 170,000,000 class A ordinary shares, of which 168,761,038 class A ordinary shares are being held in treasury by the Company, and 6,666,666 class B ordinary shares. The aggregate number of votes that can be cast is 7,905,628.

## REGISTRATION AND RECORD DATE

In accordance with the statutory record date as set out in the Dutch Civil Code (the "**DCC**"), those who are registered on 28 May 2024 ("**Record Date**"), after the processing of settlements on that date, in one of the registers as mentioned hereinafter and who have given notice of their wish to attend the AGM electronically, in accordance with the provisions below, will have the right to virtually attend the AGM. References in this convening notice to shareholders as of the Record Date include a reference to others with statutory meeting rights with respect to shares as of the Record Date, unless the context requires otherwise.

The registers, designated for registered shares, forming part of the collective depot (*verzameldepot*), are the registers administered by the institutions affiliated to Euroclear Netherlands (*aangesloten instellingen*). The register, designated for other registered shares, is the shareholders' register of the Company.

### Holders of shares in the collective depot

Holders of shares in the collective depot who wish to attend the AGM must register with ABN AMRO Bank N.V. via [www.abnamro.com/evoting](http://www.abnamro.com/evoting) as from the Record Date and by no later than 18 June 2024, at 17:30 CEST. The intermediaries must issue an electronic statement to ABN AMRO Bank N.V. at the latest on 19 June 2024, at 14:00 CEST via [www.abnamro.com/intermediary](http://www.abnamro.com/intermediary) stating the number of shares that the shareholder holds at the Record Date and submitted for registration. With the statement, intermediaries are furthermore requested to include the full address details of the relevant shareholder in order to be able to verify the shareholding on the Record Date in an efficient matter.

Shareholders who registered themselves and wish to attend the webcast of the AGM must send an e-mail to ABN AMRO Bank N.V. at [ava@nl.abnamro.com](mailto:ava@nl.abnamro.com). Shareholders must notify ABN AMRO Bank N.V., stating the name, e-mail address and the number of shares, which are and will be registered for the relevant shareholder on the Record Date, no later than 18 June 2024, at 17:30 CEST.

### Holders of other registered shares

Holders of other registered shares who wish to attend the AGM must notify the ABN AMRO Bank N.V. via [ava@nl.abnamro.com](mailto:ava@nl.abnamro.com). Shareholders must notify the ABN AMRO Bank N.V., stating the name, e-mail address and the number of shares, which are and will be registered for the relevant shareholder on the Record Date, no later than 18 June 2024 at 17:30 CEST.

### VOTING

Shareholders who wish to exercise their voting rights by means of an electronic proxy, which entails a voting instruction to a representative of the Company, can do this via their intermediary no later than 18 June 2024, at 17:30 CEST. Shareholders can register via [www.abnamro.com/evoting](http://www.abnamro.com/evoting) directly or contact and request their intermediary at which their shares are administered to register their votes. The intermediaries are requested to provide ABN AMRO Bank N.V. with an electronic statement that includes the number of shares held on the Record Date by the relevant shareholder and the number of shares which have been applied for registration at the latest by 19 June 2024, at 14:00 CEST.

Shareholders who wish to vote by means of a Proxy Form shall deposit a written (or electronically recorded) Proxy Form dated after the Record Date (in the form as made available on the Company's website), to be received by the Company in respect of (i) the holders of shares in the collective depot that are being traded on Euronext Amsterdam and (ii) all holders of other registered shares via e-mail at [ava@nl.abnamro.com](mailto:ava@nl.abnamro.com) and must be in the possession of ABN AMRO Bank N.V. no later than 18 June 2024 at 17:30 CEST.

### VIRTUAL ATTENDANCE

Shareholders who registered themselves following the registration process set out above and wish to attend the AGM by electronic means must send an e-mail to ABN AMRO Bank N.V. at [ava@nl.abnamro.com](mailto:ava@nl.abnamro.com). Shareholders must notify ABN AMRO Bank N.V., stating the name, e-mail address and the number of Shares, which are and will be registered for the relevant Shareholder on the Record Date, no later than 18 June 2024, at 17:30 CEST after which the Shareholder will receive a link from ABN AMRO Bank N.V. to join the meeting virtually. For the avoidance of doubt, voting is not possible for Shareholders who join the meeting virtually and those shareholders are encouraged to exercise their voting rights as described above no later than 18 June 2024, at 17:30 CEST.

### FURTHER INFORMATION

For further information, please contact:

**European Healthcare Acquisition & Growth Company B.V.**

Theresienhöhe 28

80339 Munich

Germany

[info@ehc-company.com](mailto:info@ehc-company.com)

**ABN AMRO Bank N.V.**

Gustav Mahlerlaan 10

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The Netherlands  
[ava@nl.abnamro.com](mailto:ava@nl.abnamro.com)

14 May 2024  
Munich, Germany  
Board of Directors **European Healthcare  
Acquisition & Growth Company B.V.**